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# **Report Parameters**

## 1 County

40021 Cherokee County, OK

#### Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.



## **Economy Overview**

47,837

Population (2023)

Population decreased by 855 over the last 5 years and is projected to decrease by 986 over the next 5 years. 20,623

**Total Regional Employment** 

Jobs grew by 1,415 over the last 5 years and are projected to grow by 1,149 over the next 5 years.

\$47.4K

Median Household Income (2021)

Median household income is \$21.6K below the national median household income of \$69.0K.

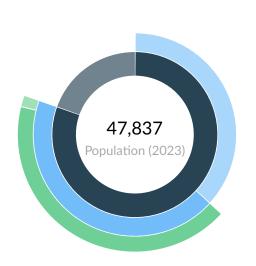
#### **Takeaways**

- As of 2023 the region's population **declined by 1.8%** since 2018, falling by 855. Population is expected to **decrease by 2.1%** between 2023 and 2028, losing 986.
- From 2018 to 2023, jobs increased by 7.4% in Cherokee County, OK from 19,208 to 20,623. This change outpaced the national growth rate of 3.6% by 3.8%. As the number of jobs increased, the labor force participation rate increased from 48.2% to 54.3% between 2018 and 2023.
- Concerning educational attainment, **18.2% of Cherokee County, OK residents possess a Bachelor's Degree** (2.9% below the national average), and **5.7% hold an Associate's Degree** (3.2% below the national average).
- The top three industries in 2023 are Local Government, Excluding Education and Hospitals, Education and Hospitals (Local Government), and Education and Hospitals (State Government).

	Population (2023)	Labor Force (Sep 2023)	Jobs (2023)	Cost of Living	GRP	Imports	Exports
Region	47,837	20,876	20,623	89.9	\$1.62B	\$3.26B	\$2.65B
State	4,047,434	1,973,981	1,915,502	93.2	\$231.48B	\$234.95B	\$292.30B



## Sep 2023 Labor Force Breakdown



	Population
16+ Civilian Non-Institutionalized Population	38,443
Not in Labor Force (16+)	17,567
<ul> <li>Labor Force</li> </ul>	20,876
<ul><li>Employed</li></ul>	20,112
Unemployed	764
<ul> <li>Under 16, Military, and institutionalized Population</li> </ul>	9,395

#### **Educational Attainment**

Concerning educational attainment, 18.2% of Cherokee County, OK residents possess a Bachelor's Degree (2.9% below the national average), and 5.7% hold an Associate's Degree (3.2% below the national average).

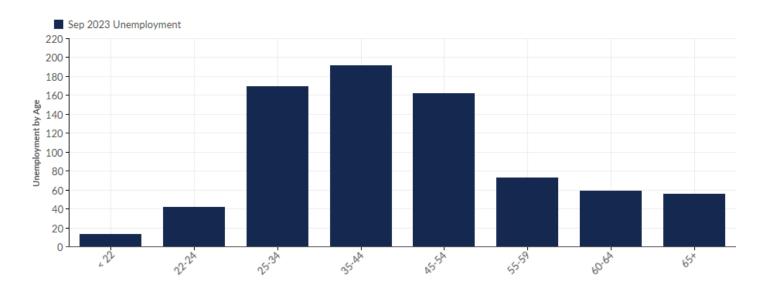


	% of Population	Population
<ul> <li>Less Than 9th Grade</li> </ul>	3.8%	1,174
9th Grade to 12th Grade	7.2%	2,208
High School Diploma	33.2%	10,232
Some College	22.7%	7,012
Associate's Degree	5.7%	1,766
Bachelor's Degree	18.2%	5,607
Graduate Degree and Higher	9.2%	2,822



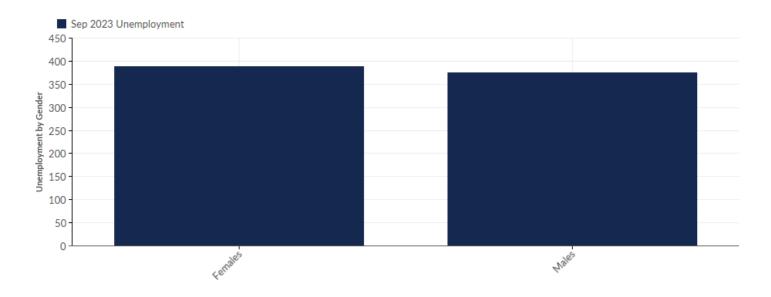
# Unemployment by Demographics

## Unemployment by Age



Age	Une	mployment (Sep 2023)	% of Unemployed
< 22		13	1.70%
22-24		42	5.50%
25-34		169	22.12%
35-44		191	25.00%
45-54		162	21.20%
55-59		73	9.55%
60-64		59	7.72%
65+		55	7.20%
	Total	764	100.00%

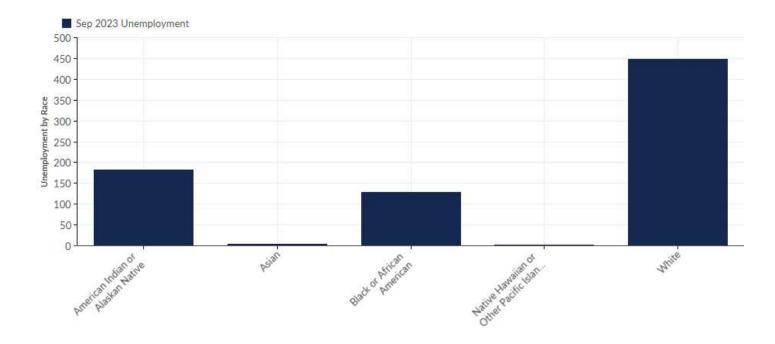
## **Unemployment by Gender**



Gender	Unemployment (Sep 2023)	% of Unemployed
Females	389	50.92%
Males	375	49.08%
	Total 764	100.00%



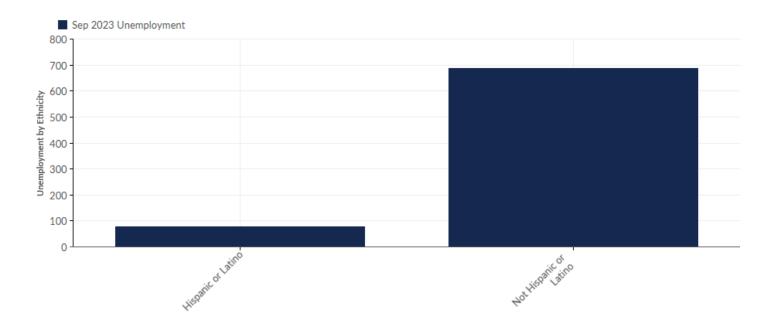
## **Unemployment by Race**



Race	Unemploymen (Sep 2023	t % of 3) Unemployed
American Indian or Alaskan Native	18	3 23.95%
Asian		4 0.52%
Black or African American	12	8 16.75%
Native Hawaiian or Other Pacific Islander		2 0.26%
White	44	7 58.51%
	Total 76	4 100.00%



## **Unemployment by Ethnicity**



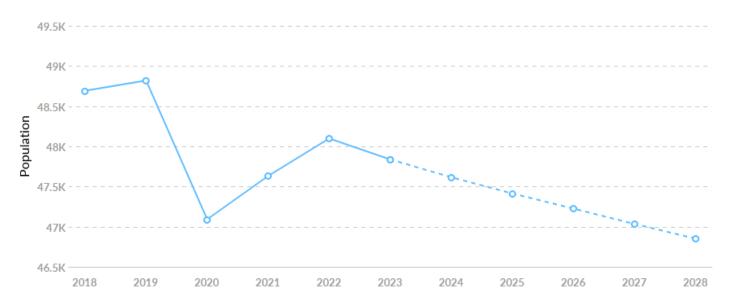
Ethnicity	Une	employment (Sep 2023)	% of Unemployed
Hispanic or Latino		76	9.95%
Not Hispanic or Latino		688	90.05%
	Total	764	100.00%



# Historic & Projected Trends

## **Population Trends**

As of 2023 the region's population **declined by 1.8%** since 2018, falling by 855. Population is expected to **decrease by 2.1%** between 2023 and 2028, losing 986.

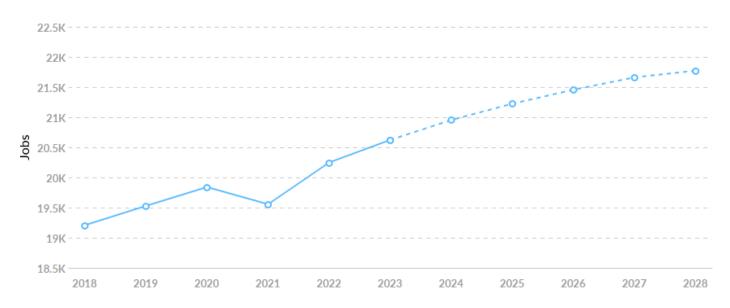


Timeframe	Population
2018	48,692
2019	48,819
2020	47,090
2021	47,631
2022	48,098
2023	47,837
2024	47,615
2025	47,413
2026	47,225
2027	47,034
2028	46,851



#### **Job Trends**

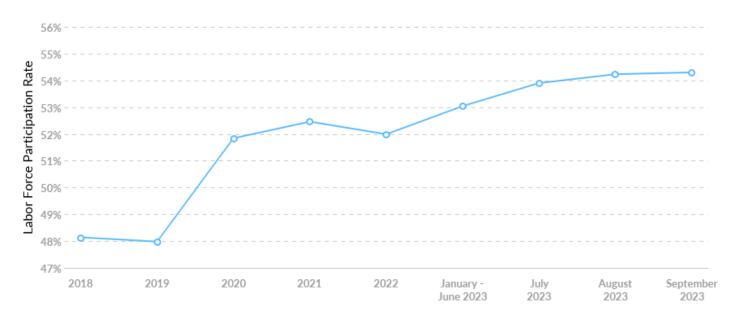
From 2018 to 2023, jobs increased by 7.4% in Cherokee County, OK from 19,208 to 20,623. This change outpaced the national growth rate of 3.6% by 3.8%.



Timeframe	Jobs
2018	19,208
2019	19,528
2020	19,841
2021	19,556
2022	20,249
2023	20,623
2024	20,954
2025	21,225
2026	21,456
2027	21,662
2028	21,773



## **Labor Force Participation Rate Trends**

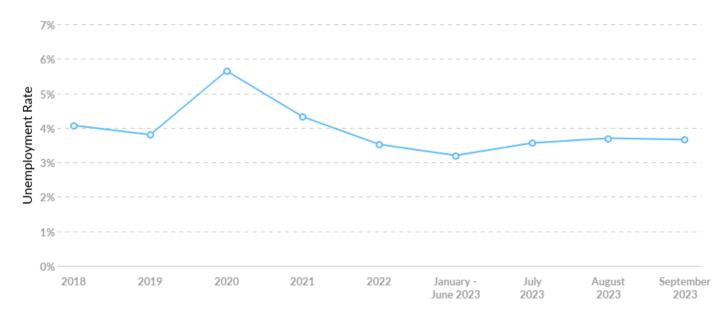


Timeframe	Labor Force Participation Rate
2018	48.14%
2019	47.98%
2020	51.84%
2021	52.46%
2022	51.99%
January - June 2023	53.04%
July 2023	53.90%
August 2023	54.23%
September 2023	54.30%



## **Unemployment Rate Trends**

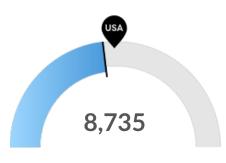
Cherokee County, OK had a September 2023 unemployment rate of 3.66%, decreasing from 4.07% 5 years before.



Timeframe	Unemployment Rate
2018	4.07%
2019	3.80%
2020	5.65%
2021	4.32%
2022	3.52%
January - June 2023	3.20%
July 2023	3.56%
August 2023	3.70%
September 2023	3.66%



## **Population Characteristics**



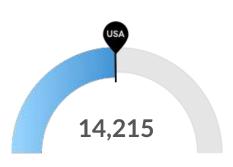
#### Millennials

Cherokee County, OK has 8,735 millennials (ages 25-39). The national average for an area this size is 9,780.



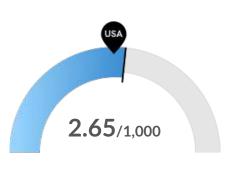
Cherokee County, OK has 2,815 veterans. The national average for

an area this size is 2,501.



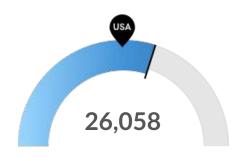
#### **Retiring Soon**

Retirement risk is about average in Cherokee County, OK. The national average for an area this size is 14,414 people 55 or older, while there are 14,215 here.



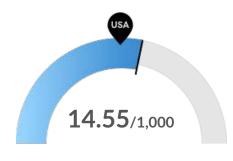
#### **Violent Crime**

Cherokee County, OK has 2.65 violent crimes per 1,000 people. The national rate is 2.41 per 1,000 people.



#### **Racial Diversity**

Racial diversity is high in Cherokee County, OK. The national average for an area this size is 19,780 racially diverse people, while there are 26,058 here.



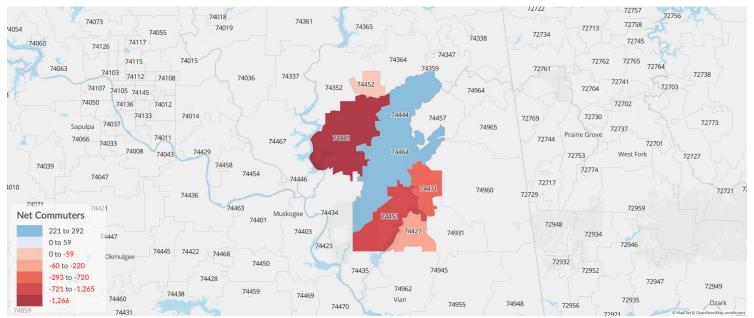
#### **Property Crime**

Cherokee County, OK has 14.55 property crimes per 1,000 people. The national rate is 12.12 per 1,000 people.



#### Place of Work vs Place of Residence

Understanding where talent in Cherokee County, OK currently works compared to where talent lives can help you optimize site decisions.



Where	Ta	lent	W	or	ks
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ZIP	Name	2023 Employment
74464	Tahlequah, OK (in Chero	16,519
74441	Hulbert, OK (in Cheroke	1,486
74451	Park Hill, OK (in Cherok	1,192
74427	Cookson, OK (in Cherok	605
74471	Welling, OK (in Cheroke	478

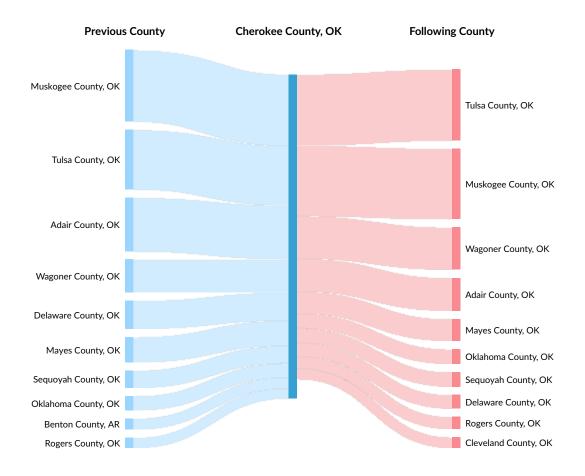
#### Where Talent Lives

ZIP	Name	2023 Workers
74464	Tahlequah, OK (in Chero	16,298
74441	Hulbert, OK (in Cheroke	2,751
74451	Park Hill, OK (in Cherok	1,913
74471	Welling, OK (in Cheroke	771
74427	Cookson, OK (in Cherok	665

# Inbound and Outbound Migration

The table below analyzes past and current residents of Cherokee County, OK. The left column shows residents of other counties migrating to Cherokee County, OK. The right column shows residents migrating from Cherokee County, OK to other counties.

As of 2021, 250 people have migrated from Muskogee County, OK to Cherokee County, OK. In the same year, 249 people left Cherokee County, OK migrating to Tulsa County, OK. The total Net Migration for Cherokee County, OK in 2021 was 488.



Top Previous Counties	Migrations
Muskogee County, OK	250
Tulsa County, OK	208
Adair County, OK	188
Wagoner County, OK	116
Delaware County, OK	98
Mayes County, OK	88

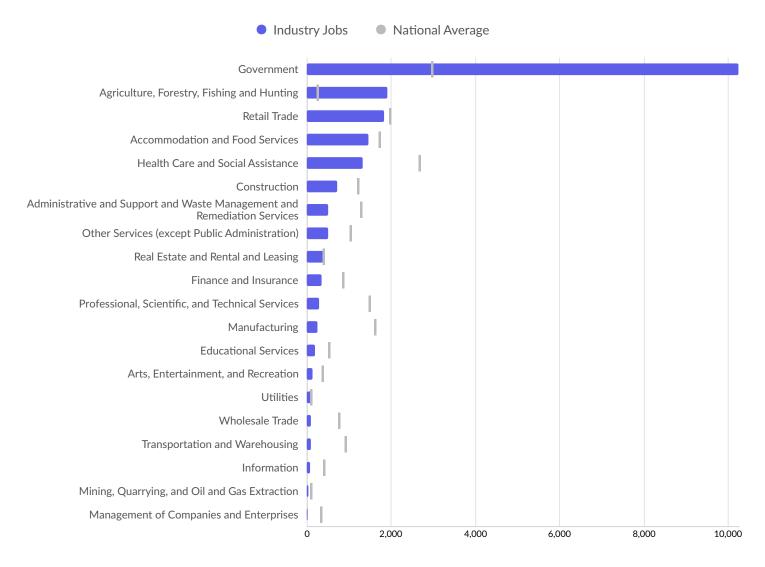


Top Previous Counties	Migrations
Sequoyah County, OK	61
Oklahoma County, OK	50
Benton County, AR	38
Rogers County, OK	36
Bryan County, OK	35
Washington County, AR	34
Washington County, OK	34
Boulder County, CO	34
Bowie County, TX	33
Top Following Counties	Migrations
Tulsa County, OK	249
Muskogee County, OK	246
Wagoner County, OK	148
Adair County, OK	115
Mayes County, OK	77
Oklahoma County, OK	51
Sequoyah County, OK	51
Delaware County, OK	48
Rogers County, OK	43
Cleveland County, OK	38
Comanche County, OK	37
Benton County, AR	37
Coconino County, AZ	34
Pottawatomie County, OK	34
Arapahoe County, CO	31



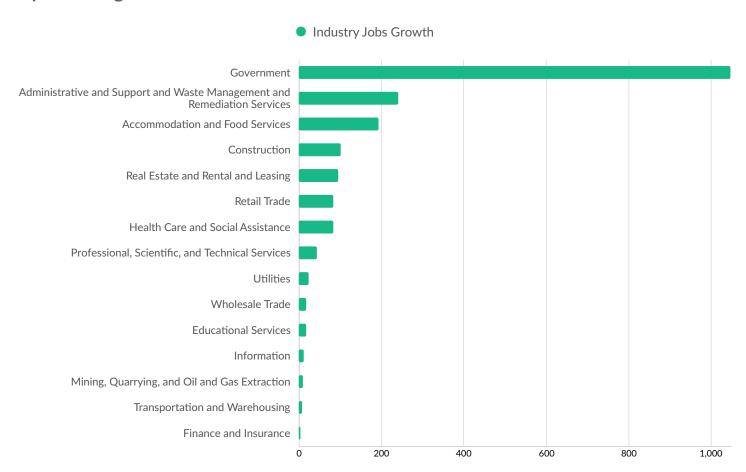
# **Industry Characteristics**

### **Largest Industries**



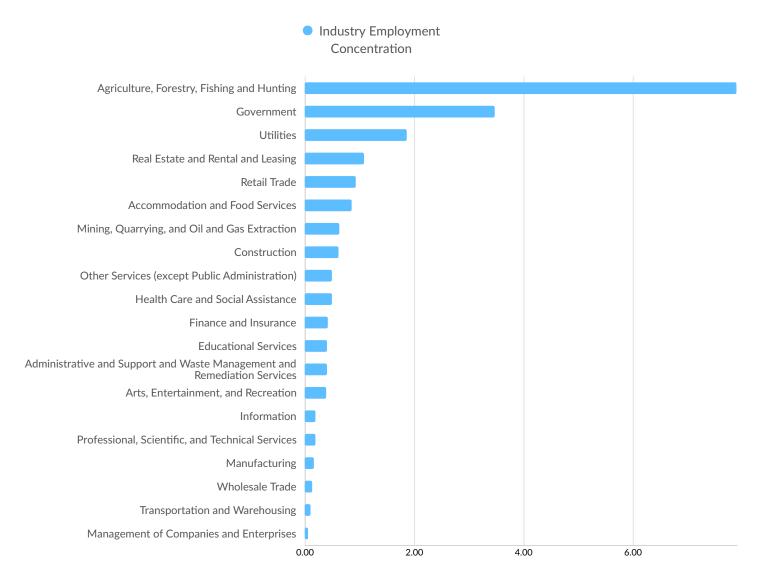


## **Top Growing Industries**



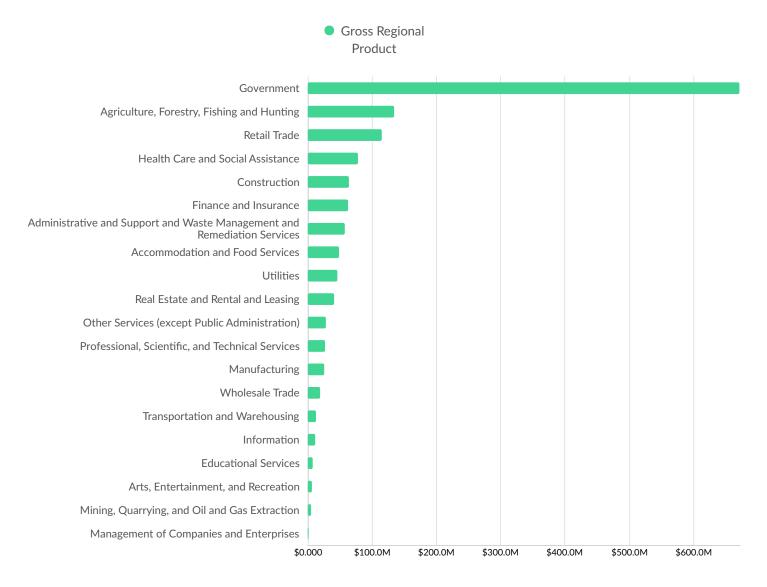


#### **Top Industry Employment Concentration**



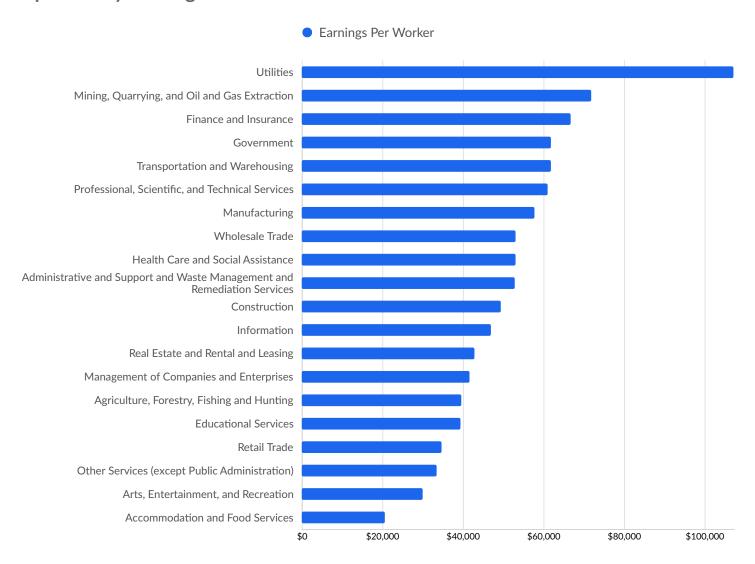


## **Top Industry GRP**





#### **Top Industry Earnings**





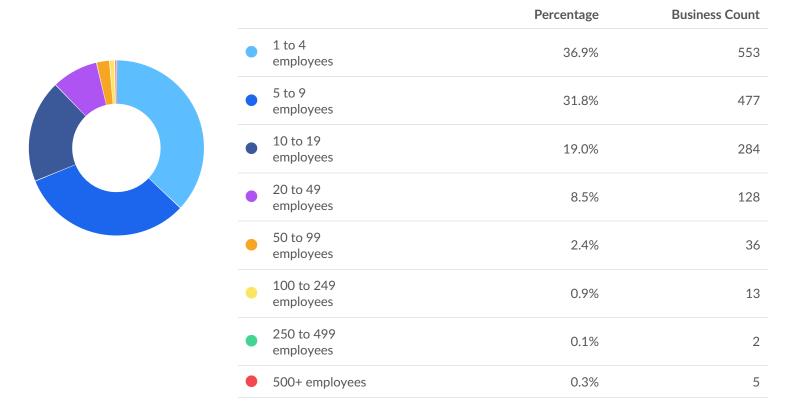
## **Business Characteristics**

## 2,782 Companies Employ Your Workers

Online profiles for your workers mention 2,782 companies as employers, with the top 10 appearing below. In the last 12 months, 422 companies in Cherokee County, OK posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Northeastern State University	777	Cherokee Nation	1,159
Cherokee Nation	639	Northeastern State University	444
Tahlequah Public Schools	174	Northeastern Health System	406
Northeastern Health System	99	Northeast Health Systems	253
Walmart	82	Seven Resourcing	52
State of Oklahoma	71	Lowe's	42
Tahlequah City Hospital	64	Sodexo	42
Greenleaf Nursery Company	56	Agape Care Group	41
Cherokee Nation Entertainment	55	Chili's Grill & Bar	34
United States Department of Ve	37	Walmart	33

#### **Business Size**

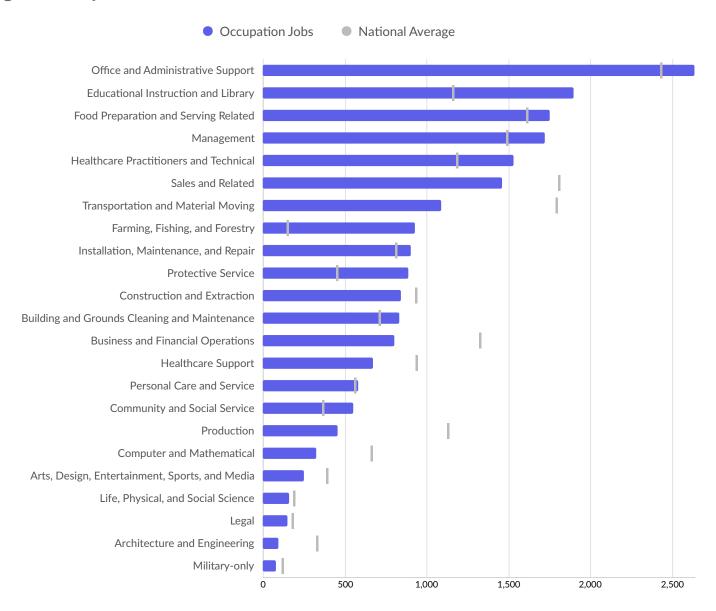


<sup>\*</sup>Business Data by DatabaseUSA.com is third-party data provided by Lightcast to its customers as a convenience, and Lightcast does not endorse or warrant its accuracy or consistency with other published Lightcast data. In most cases, the Business Count will not match total companies with profiles on the summary tab.



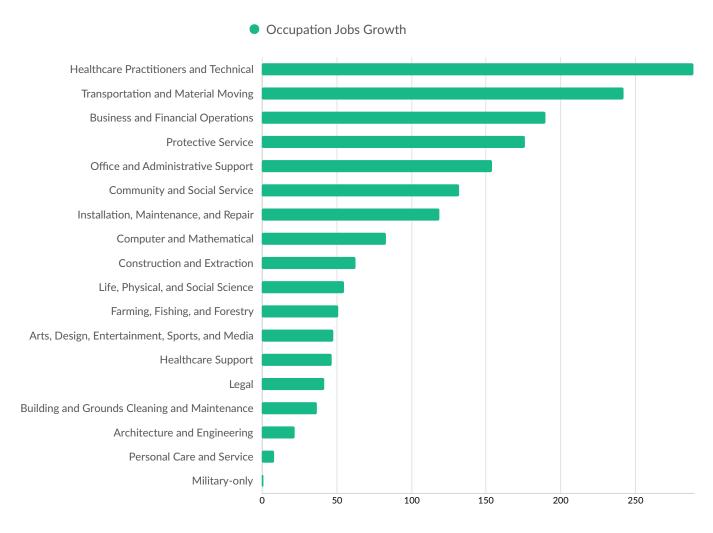
## Workforce Characteristics

#### **Largest Occupations**





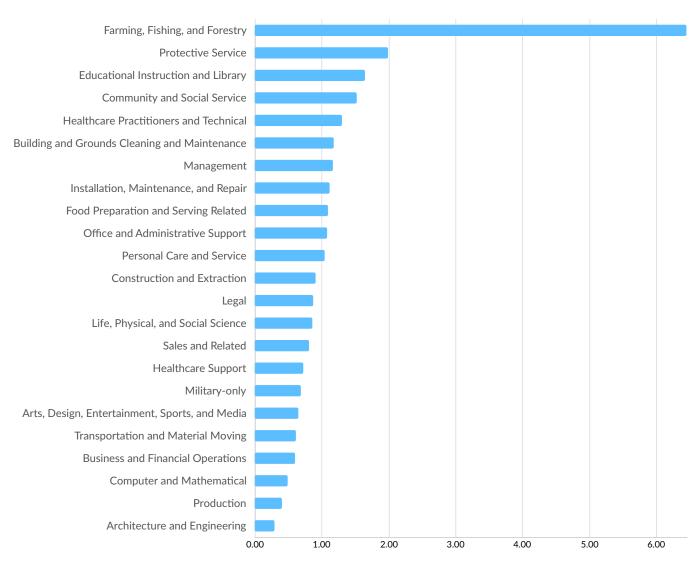
## **Top Growing Occupations**





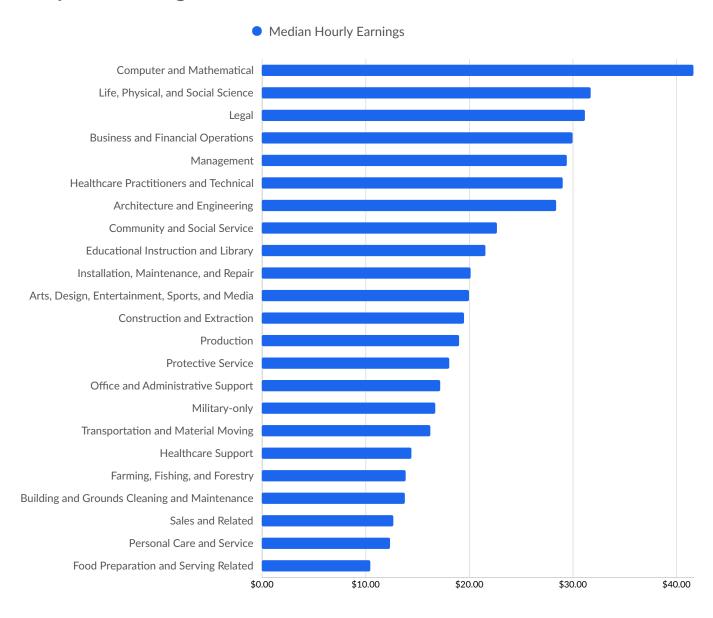
## **Top Occupation Employment Concentration**







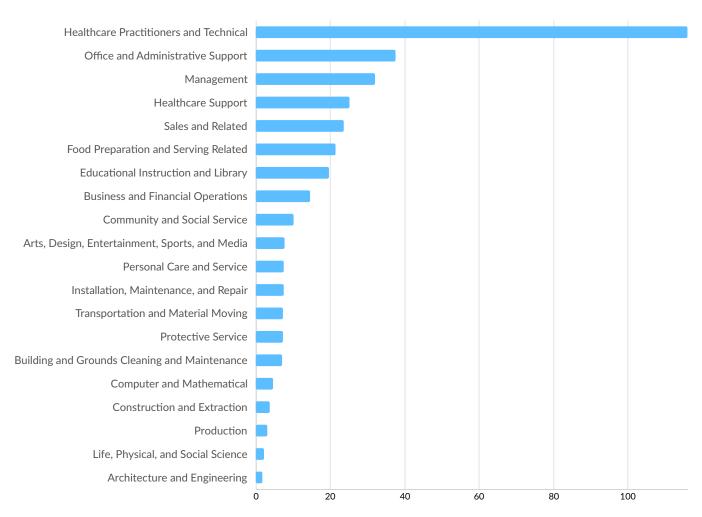
## **Top Occupation Earnings**





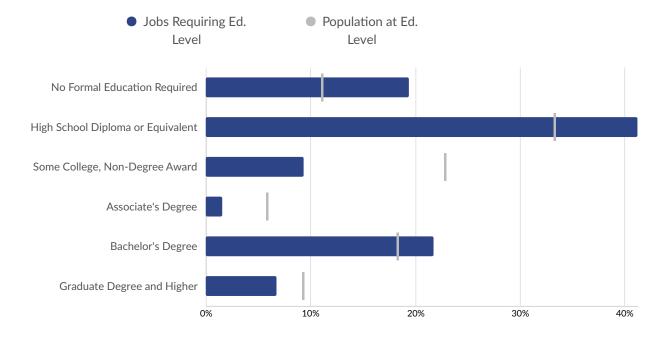
#### **Top Posted Occupations**







## Underemployment





# **Educational Pipeline**

In 2022, there were 1,790 graduates in Cherokee County, OK. This pipeline has grown by 2% over the last 5 years. The highest share of these graduates come from "Research and Experimental Psychology, Other" (Bachelor's), "Criminal Justice/Law Enforcement Administration" (Bachelor's), and "Registered Nursing/Registered Nurse" (Bachelor's).





## **In-Demand Skills**

